

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice contains inside information within the meaning of Article 7(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the "**Market Abuse Regulation**") and is made pursuant to Article 17 the Market Abuse Regulation and section 5:25h of the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which regulated information should be made forthwith available.

The statement in this notice reflects the view of the issuers on certain future events. You are recommended to seek your own financial, legal or other advice.

Capitalised terms used herein have the meanings defined or construed in the Master Definitions Agreement.

Notice is hereby given with respect to the notes of each of the following class(es) of the following issuers:

E-MAC NL 2004-I B.V.

- € 763,000,000 Senior Class A Notes 2004 due 2036, issue price 100 per cent. ISIN XS0188806870
- € 17,500,000 Mezzanine Class B Notes 2004 due 2036, issue price 100 per cent. ISIN XS0188807506
- € 12,000,000 Junior Class C Notes 2004 due 2036, issue price 100 per cent. ISIN XS0188807928
- € 7,500,000 Subordinated Class D Notes 2004 due 2036, issue price 100 per cent. ISIN XS0188808819
- € 4,000,000 Subordinated Class E Notes 2004 due 2036, issue price 100 per cent. ISIN XS0188810047

E-MAC NL 2004-II B.V.

- € 584,000,000 Senior Class A Notes 2004 due 2037, issue price 100 per cent. ISIN: XS0207208165
- € 13,000,000 Mezzanine Class B Notes 2004 due 2037, issue price 100 per cent. ISIN XS0207209569
- € 8,500,000 Junior Class C Notes 2004 due 2037, issue price 100 per cent. ISIN XS0207210906
- € 4,500,000 Subordinated Class D Notes 2004 due 2037, issue price 100 per cent. ISIN XS0207211037
- € 3,050,000 Subordinated Class E Notes 2004 due 2037, issue price 100 per cent. ISIN XS0207264077

E-MAC NL 2005-1 B.V.

- € 476,200,000 Senior Class A Notes 2005 due 2038, issue price 100 per cent. ISIN: XS0216513118
- € 10,500,000 Mezzanine Class B Notes 2005 due 2038, issue price 100 per cent. ISIN XS0216513548
- € 7,800,000 Junior Class C Notes 2005 due 2038, issue price 100 per cent. ISIN XS0216513977
- € 5,500,000 Subordinated Class D Notes 2005 due 2038, issue price 100 per cent. ISIN XS0216514199
- € 2,500,000 Subordinated Class E Notes 2005 due 2038,

issue price 100 per cent. ISIN XS0216707314

E-MAC NL 2005-NHG II B.V.

€ 600,000,000 Senior Class A Notes 2005 due 2038,
issue price 100 per cent. ISIN: XS0218115649
€ 4,200,000 Subordinated Class B Notes 2005 due 2038,
issue price 100 per cent. ISIN: XS0218116373

E-MAC NL 2005-III B.V.

€ 856,200,000 Senior Class A Notes 2005 due 2038,
issue price 100 per cent. ISIN: XS0236785431
€ 14,700,000 Mezzanine Class B Notes 2005 due 2038,
issue price 100 per cent. ISIN XS0236785860
€ 10,000,000 Junior Class C Notes 2005 due 2038,
issue price 100 per cent. ISIN XS0236786082
€ 9,100,000 Subordinated Class D Notes 2005 due 2038,
issue price 100 per cent. ISIN XS0236786595
€ 4,500,000 Subordinated Class E Notes 2005 due 2038,
issue price 100 per cent. ISIN XS0236787056

E-MAC NL 2006-NHG I B.V.

€ 600,000,000 Senior Class A Notes 2006 due 2039,
issue price 100 per cent. ISIN: XS0255152935
€ 5,400,000 Subordinated Class B Notes 2006 due 2039,
issue price 100 per cent. ISIN: XS0255155441

E-MAC NL 2006-II B.V.

€ 528,000,000 Senior Class A Mortgage Backed Notes 2006 due 2039,
issue price 100 per cent. ISIN: XS0255992413
€ 8,800,000 Mezzanine Class B Mortgage Backed Notes 2006 due 2039,
issue price 100 per cent. ISIN: 0255993577
€ 5,500,000 Junior Class C Mortgage Backed Notes 2006 due 2039,
issue price 100 per cent. ISIN: XS0255995358
€ 7,700,000 Subordinated Class D Mortgage Backed Notes 2006 due 2039,
issue price 100 per cent. ISIN: XS0255996166
€ 2,200,000 Subordinated Class E Mortgage Backed Notes 2006 due 2039,
issue price 100 per cent. ISIN: XS0256040162

E-MAC Program B.V. – Compartment NL 2006-III

€ 604,800,000 Senior Class A2 notes 2006 due 2039,
issue price 100 per cent. ISIN XS0274609923
€ 21,600,000 Mezzanine Class B Notes 2006 due 2039,
issue price 100 per cent. ISIN XS0274610855
€ 12,000,000 Junior Class C Notes 2006 due 2039,
issue price 100 per cent. ISIN XS0274611317
€ 10,400,000 Subordinated Class D Notes 2006 due 2039,
issue price 100 per cent. ISIN XS0274611747
€ 3,200,000 Subordinated Class E Notes 2006 due 2039,
issue price 100 per cent. ISIN XS0275099322

E-MAC Program B.V. – Compartment NL 2007-I

- € 447,100,000 Senior Class A2 notes 2007 due 2046,
issue price 100 per cent. ISIN XS0292255758
- € 20,400,000 Mezzanine Class B Notes 2007 due 2046,
issue price 100 per cent. ISIN XS0292256301
- € 11,100,000 Junior Class C Notes 2007 due 2046,
issue price 100 per cent. ISIN XS0292258695
- € 9,600,000 Subordinated Class D Notes 2007 due 2046,
issue price 100 per cent. ISIN XS0292260162
- € 2,700,000 Subordinated Class E Notes 2007 due 2046,
issue price 100 per cent. ISIN XS0292260675

E-MAC Program B.V. – Compartment NL 2007-III

- \$ 415,600,000 Senior Class A1 Notes 2007 due 2047,
issue price 100 per cent. ISIN US26874HAA86
- € 205,800,000 Senior Class A2 Notes 2007 due 2047,
issue price 100 per cent. ISIN XS0307677640
- € 13,200,000 Mezzanine Class B Notes 2007 due 2047,
issue price 100 per cent. ISIN XS0307682210
- € 9,900,000 Junior Class C Notes 2007 due 2047,
issue price 100 per cent. ISIN XS0307682723
- € 12,400,000 Subordinated Class D Notes 2007 due 2047,
issue price 100 per cent. ISIN XS0307683291
- € 1,700,000 Subordinated Class E Notes 2007 due 2047,
issue price 100 per cent. ISIN XS0307683531

E-MAC Program B.V. – Compartment NL 2007-NHG-II

- € 600,000,000 Senior Class A Notes 2007 due 2046,
issue price 100 per cent. ISIN: XS0307416338
- € 7,200,000 Mezzanine Class B Notes 2007 due 2046,
issue price 100 per cent. ISIN: XS0307417146

E-MAC Program B.V. – Compartment NL 2007-NHG-V

- € 250,000,000 Senior Class A Notes 2007 due 2041,
issue price 100 per cent. ISIN: XS0321491978
- € 3,000,000 Mezzanine Class B Notes 2007 due 2041,
issue price 100 per cent. ISIN: XS0321494139

E-MAC Program II B.V. – Compartment NL 2007-IV

- € 654,850,000 Senior Class A Notes 2007 due 2048,
issue price 100 per cent. ISIN XS0325178548
- € 16,800,000 Mezzanine Class B Notes 2007 due 2048,
issue price 100 per cent. ISIN XS0325183464
- € 12,600,000 Junior Class C Notes 2007 due 2048,
issue price 100 per cent. ISIN XS0325183621
- € 15,750,000 Subordinated Class D Notes 2007 due 2048,
issue price 100 per cent. ISIN XS0325184355
- € 2,800,000 Subordinated Class E Notes 2007 due 2048,
issue price 100 per cent. ISIN XS0325185675

E-MAC Program II B.V. – Compartment 2008-IV

- € 230,600,000 Senior Class A Notes 2008 due 2048,
issue price 100 per cent. ISIN: XS0355816264
- € 11,300,000 Mezzanine Class B Notes 2008 due 2048,
issue price 100 per cent. ISIN: XS0355816421
- € 2,800,000 Junior Class C Notes 2008 due 2048,
issue price 100 per cent. ISIN XS0355816694
- € 11,550,000 Subordinated Class D Notes 2008 due 2048,
issue price 100 per cent. ISIN XS0355816934
- € 6,900,000 Subordinated Class E Notes 2008 due 2048,
issue price 100 per cent. ISIN XS0355817155
- € 50,000 Subordinated Class F Note 2008 due 2048,
issue price 100 per cent. ISIN XS0357827459

E-MAC Program III B.V. – Compartment 2008-I

- € 72,500,000 Senior Class A1 Notes due 2048,
issue price 100 per cent. ISIN XS0348427955
- € 160,000,000 Senior Class A2 Notes due 2048,
issue price 100 per cent. ISIN XS0344800957
- € 7,500,000 Mezzanine Class B Notes due 2048,
issue price 100 per cent. ISIN XS0344801765
- € 3,900,000 Junior Class C Notes due 2048,
issue price 100 per cent. ISIN XS0344801922
- € 6,100,000 Subordinated Class D Notes due 2048,
issue price 100 per cent. ISIN XS0344802060
- € 3,400,000 Subordinated Class E Notes due 2048,
issue price 100 per cent. ISIN XS0344802490

E-MAC Program III B.V. – Compartment 2008-II

- € 10,000,000 Senior Class A1 Notes 2008 due 2013,
issue price 100 per cent. ISIN: XS0355462515
- € 98,000,000 Senior Class A2 Notes 2008 due 2048,
issue price 100 per cent. ISIN: XS0358002391
- € 5,250,000 Mezzanine Class B Notes 2008 due 2048,
issue price 100 per cent. ISIN: XS0355463166
- € 1,950,000 Junior Class C Notes 2008 due 2048,
issue price 100 per cent. ISIN: XS0355464560
- € 4,800,000 Subordinated Class D Notes 2008 due 2048,
issue price 100 per cent. ISIN: XS0355464727
- € 1,650,000 Subordinated Class E Notes 2008 due 2048,
issue price 100 per cent. ISIN: XS0355464990

(each the "**Issuer**", together the "**Issuers**")

The Issuers are all private limited liability companies (besloten vennootschap met beperkte aansprakelijkheid) incorporated under the laws of the Netherlands having its corporate seat in Amsterdam, the Netherlands, and its registered office at Basisweg 10, 1043 AP Amsterdam, the Netherlands

Amsterdam, 6 March 2023

This notice concerns a clarification of the notice issued by the Issuers dated 28 February 2023.

The Issuers were informed that proceedings have been instituted against CMIS Nederland B.V. and CMIS Investments B.V. only, therefore "*inter alia*" is replaced by "CMIS Investments B.V.". The notice should read as follows:

The Issuers have been informed by CMIS Nederland B.V., which is a counterparty of the Issuers in the capacity of MPT Provider and Seller, that proceedings have been instituted in the United Kingdom by a Swap Counterparty against CMIS Nederland B.V. and CMIS Investments B.V. which, if granted, could potentially lead to a situation of financial distress for CMIS Nederland B.V. Each Issuer is of the view that such situation could potentially affect the Issuer's duly and timely performance of its obligations vis-à-vis the Noteholders and the other Secured Parties.

Intertrust Management B.V.
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