

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

This notice contains inside information within the meaning of Article 7(1) of the Regulation (EU) No 596/2014 of the European Parliament and of the Council of 16 April 2014 on market abuse (the "**Market Abuse Regulation**") and is made pursuant to Article 17 the Market Abuse Regulation and section 5:25h of the Act on Financial Supervision (*Wet op het financieel toezicht*), pursuant to which regulated information should be made forthwith available.

The statement in this notice reflects the view of the issuers on certain future events. You are recommended to seek your own financial, legal or other advice.

Capitalised terms used herein have the meanings defined or construed in the Master Definitions Agreement.

Notice is hereby given with respect to the notes of each of the following class(es) of the following issuers:

E-MAC DE 2005-I B.V.

- € 259,200,000 Senior Class A Mortgage Backed Notes 2005 due 2047, issue price 100 per cent. ISIN: XS0221900243
- € 18,600,000 Mezzanine Class B Mortgage Backed Notes 2005 due 2052, issue price 100 per cent. ISIN: XS0221901050
- € 9,900,000 Junior Class C Mortgage Backed Notes 2005 due 2052, issue price 100 per cent. ISIN: XS0221902538
- € 9,300,000 Subordinated Class D Mortgage Backed Notes 2005 due 2052, issue price 100 per cent. ISIN: XS0221903429
- € 3,000,000 Subordinated Class E Mortgage Backed Notes 2005 due 2052, issue price 100 per cent. ISIN: XS0221904237

E-MAC DE 2006-I B.V.

- € 437,000,000 Senior Class A Mortgage Backed Notes 2006 due 2048, issue price 100 per cent. ISIN: XS0257589860
- € 27,000,000 Mezzanine Class B Mortgage Backed Notes 2006 due 2057, issue price 100 per cent. ISIN: XS0257590876
- € 17,500,000 Junior Class C Mortgage Backed Notes 2006 due 2057, issue price 100 per cent. ISIN: XS0257591338
- € 11,500,000 Subordinated Class D Mortgage Backed Notes 2006 due 2057, issue price 100 per cent. ISIN: XS0257592062
- € 7,000,000 Subordinated Class E Mortgage Backed Notes 2006 due 2057, issue price 100 per cent. ISIN: XS0257592575

E-MAC DE 2006-II B.V.

- € 151,000,000 Senior Class A1 Mortgage Backed Notes 2006 due 2048, issue price 100 per cent. ISIN: XS0276932539
- € 465,700,000 Senior Class A2 Mortgage Backed Notes 2006 due 2058, issue price 100 per cent. ISIN: XS0276933347
- € 35,000,000 Mezzanine Class B Mortgage Backed Notes 2006 due 2058, issue price 100 per cent. ISIN: XS0276933859
- € 24,500,000 Junior Class C Mortgage Backed Notes 2006 due 2058, issue price 100 per cent. ISIN: XS0276934667
- € 14,000,000 Subordinated Class D Mortgage Backed Notes 2006 due 2058, issue price 100 per cent. ISIN: XS0276935045

€ 9,800,000 Subordinated Class E Mortgage Backed Notes 2006 due 2058,
issue price 100 per cent. ISIN: XS0276936019

E-MAC DE 2007-I B.V.

- € 19,500,000 Senior Class A1 Mortgage Backed Notes 2007 due 2054,
issue price 100 per cent. ISIN: XS0322554774
- € 443,300,000 Senior Class A2 Mortgage Backed Notes 2007 due 2054,
issue price 100 per cent. ISIN: XS0322556472
- € 39,100,000 Mezzanine Class B Mortgage Backed Notes 2007 due 2054,
issue price 100 per cent. ISIN: XS0322556985
- € 33,500,000 Junior Class C Mortgage Backed Notes 2007 due 2054,
issue price 100 per cent. ISIN: XS0322557017
- € 13,900,000 Subordinated Class D Mortgage Backed Notes 2007 due 2054,
issue price 100 per cent. ISIN: XS0322557520
- € 8,300,000 Subordinated Class E Mortgage Backed Notes 2007 due 2054,
issue price 100 per cent. ISIN: XS0322557876

(each the "**Issuer**", together the "**Issuers**")

The Issuers are all private limited liability companies (besloten vennootschap met beperkte aansprakelijkheid) incorporated under the laws of the Netherlands having its corporate seat in Amsterdam, the Netherlands, and its registered office at Basisweg 10, 1043 AP Amsterdam, the Netherlands

Amsterdam, 6 March 2023

This notice concerns a clarification of the notice issued by the Issuers dated 28 February 2023.

CMIS Investments B.V. has indicated to us that it, based on its current calculations, does not expect that the proceedings referred to in the notice, if awarded, could potentially lead to a situation of financial distress for CMIS Investments B.V. However, each Issuer cannot exclude that, if the claim of such Swap Counterparty is awarded, this could affect the Issuer's duly and timely performance of its obligations vis-à-vis the Noteholders and the other Secured Parties.

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